

COMMUNIQUÉ DE PRESSE

Paris, March 21, 2008

ORDINARY & EXTRAORDINARY SHAREHOLDERS' GENERAL MEETING ON APRIL 30, 2008

Imerys' Annual General Meeting will take place on Wednesday, April 30, 2008 at 11:00 a.m. in Pavillon Gabriel (5 avenue Gabriel – 75008 Paris - France).

The agenda and draft resolutions were published in *Balo* today.

The documents concerning the General Meeting are available from Imerys headquarters and from CACEIS Corporate Trust.

For any information, please contact:

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The world leader in adding value to minerals, Imerys is active in 47 countries through over 260 industrial and commercial sites. The Group achieved €3.4 billion in sales in 2007. Imerys mines and processes minerals from reserves with rare qualities in order to develop solutions that improve its customers' product performance and manufacturing efficiency. The Group's products have a great many applications in everyday life, including construction, personal care, paper, paint, plastic, ceramics, telecommunications and beverage filtration.

