

PRESS RELEASE

Paris, April 30, 2008

Ordinary & Extraordinary General Meeting

- Approval of 2007 financial statements
- Composition of the Board of Directors
- Financial authorizations

Approval of 2007 financial statements

The Ordinary and Extraordinary Shareholders' General Meeting held today approved the statutory and the consolidated financial statements for 2007, which show net income from current operations of €316.7 million, up + 2.7% from 2006.

Dividend

The dividend was increased from €1.80 to €1.90 per share, i.e. a + 5.6% increase. It will be paid out as from May 13, 2008.

Other resolutions

The other resolutions passed by the shareholders at the Ordinary & Extraordinary General Meeting concerned the following in particular:

- Regulated commitments by the Company in favor of corporate officers;
- The renewal of the term of office as Directors of Mr. Aimery Langlois-Meurinne, Mr. Gérard Buffière, Mr. Aldo Cardoso, Mr. Maximilien de Limburg Stirum and Mr. Jacques Veyrat for a further three years;
- The renewal in favor of the Board of Directors of the authorizations to grant subscription (or purchase) options on Company's shares or grant conditional free Company's shares to certain Group employees and officers.

The world leader in adding value to minerals, Imerys is active in 47 countries through over 260 industrial and commercial sites. The Group achieved €3.4 billion in sales in 2007. Imerys mines and processes minerals from reserves with rare qualities in order to develop solutions that improve its customers' product performance and manufacturing efficiency. The Group's products have a great many applications in everyday life, including construction, personal care, paper, paint, plastic, ceramics, telecommunications and beverage filtration.

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