

PRESS RELEASE

Paris, April 3, 2008

2007 REFERENCE DOCUMENT

Reports on Internal Control and Corporate Governance
Statutory Auditors' Fees

Imerys filed its 2007 Reference Document with Autorité des Marchés Financiers (AMF) on April 2, 2008.

This document is available to the public in the conditions set by current regulations.

It may be consulted on the Group's website www.imerys.com in the Our Group / Publications & Regulated Information / Annual Report section, as well as on the AMF website (www.amf-france.org).

Information on the fees paid to the statutory auditors in 2007 is given in Chapter 3 of the 2007 Reference Document. The document also includes the report of the Chairman of the Board of Directors on the conditions in which the Board's work was prepared and organized and on Internal Control procedures (chapter 7) and the related auditors' report.

The English version of the 2007 Reference Document will be available in the course of April on the Group's website.

The world leader in adding value to minerals, Imerys is active in 47 countries through over 260 industrial and commercial sites. The Group achieved €3.4 billion in sales in 2007. Imerys mines and processes minerals from reserves with rare qualities in order to develop solutions that improve its customers' product performance and manufacturing efficiency. The Group's products have a great many applications in everyday life, including construction, personal care, paper, paint, plastic, ceramics, telecommunications and beverage filtration.

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