

Number of outstanding shares and voting rights as of January 31, 2017

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	January 31, 2017
Total number of outstanding shares	79,724,826
Total number of theoretical voting rights determined on all the shares making up the share capital, including those without voting rights ^(*)	123,017,881
Total number of net voting rights	122,085,060

^(*) Treasury shares

The world leader in mineral-based specialty solutions for industry, with €4 billion revenue and 16,000 employees, **Imerys** delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods and building products. The Group draws on its knowledge of applications, scientific expertise and technological know-how to beneficiate its mineral resources, develop formulations and produce synthetic minerals. These contribute essential properties to customers' products and performance, including refractoriness, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

More comprehensive information about Imerys may be obtained from its website (www.imerys.com) under Regulated Information, particularly in its Registration Document filed with the Autorité des marchés financiers on March 17, 2016 under number D.16-0153 (also available from the Autorité des marchés financiers website, www.amf-france.org). Imerys draws the attention of investors to chapter 4, "Risk Factors and Internal Control", of its Registration Document.