

IMERYS SA
SHAREHOLDERS' GENERAL MEETING OF MAY 4, 2018
Voting results per resolution (Extraordinary Part)

Total number of shares: 79 703 540
Total number of shares having voting rights: 79 305 317
Total number of voting rights: 126 788 952

Shareholders present or represented

| | Presents | Proxies | Proxies without shares | Proxies to Chairman | Vote by mail | Total |
|-----------------------|----------|---------|------------------------|---------------------|--------------|--------------------|
| Nber of shareholders | 71 | 0 | 0 | 97 | 536 | 704 |
| Nber of voting rights | 149 900 | 0 | | 94 394 899 | 19 893 242 | 114 438 041 |
| Nber of shares | 83 702 | 0 | | 47 296 522 | 19 855 534 | 67 235 758 |

Shareholders ' vote

| | Proxies to Chairman + Vote by mail | Present | Total |
|-----------------------|--|---------|--------------------|
| Nber of shareholders | 633 | 71 | 704 |
| Nber of voting rights | 114 288 141 | 149 900 | 114 438 041 |
| Nber of shares | 67 152 056 | 83 702 | 67 235 758 |

Resolution N°14

Quorum : 25% Majority : 66%

| | Nber of voting rights | Nber of shares | shares (%) |
|------------|-----------------------|----------------|------------|
| Voters | 114 438 041 | 67 235 758 | 84,36% |
| Exclusions | 0 | 0 | 0,00% |

| | Nber of voting rights | Percentage | Resolution approved |
|------------|-----------------------|------------|----------------------------|
| For | 102 099 555 | 89,218% | |
| Against | 12 336 944 | 10,780% | |
| Abstention | 1 542 | 0,002% | |

Resolution N°15

Quorum : 25% Majority : 66%

| | Nber of voting rights | Nber of shares | shares (%) |
|------------|-----------------------|----------------|------------|
| Voters | 114 438 041 | 67 235 758 | 84,36% |
| Exclusions | 0 | 0 | 0,00% |

| | Nber of voting rights | Percentage | Resolution approved |
|------------|-----------------------|------------|----------------------------|
| For | 99 309 801 | 86,780% | |
| Against | 15 127 863 | 13,219% | |
| Abstention | 377 | 0,001% | |

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Resolution N°16

Quorum : 25% Majority : 66%

| | Nber of voting rights | Nber of shares | shares (%) |
|-------------------|------------------------------|-----------------------|----------------------------|
| Voters | 114 438 041 | 67 235 758 | 84,36% |
| Exclusions | 0 | 0 | 0,00% |
| | Nber of voting rights | Percentage | Resolution approved |
| For | 114 432 906 | 99,996% | |
| Against | 1 272 | 0,001% | |
| Abstention | 3 863 | 0,003% | |