

Prospectus release

Imerys has filed a prospectus in relation to €500,000,000 4.750 per cent. Sustainability-Linked Bonds due 29 November 2029 (the “**Bonds**”). The Bonds will be issued on 29 November 2023.

The prospectus has been filed with and approved by the *Commission de Surveillance du Secteur Financier* (Luxembourg) on November 27, 2023. It is available on the website of the Company www.imerys.com in section media - publications - financial documentation - bond financing, at its registered office, as well as on the website of the Luxembourg Stock Exchange (www.bourse.lu).

The world's leading supplier of mineral-based specialty solutions for industry with €4.3 billion in revenue and 14,000 employees in 2022. Imerys delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods. The Group draws on its understanding of applications, technological knowledge and expertise in material science to deliver solutions by benefiting its mineral resources, synthetic minerals and formulations. Imerys' solutions contribute essential properties to customers' products and their performance, including heat resistance, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and water repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

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