

Update of the EMTN programme

Prospectus release

Imerys has finalized the update of its 3 billion euros EMTN (« Euro Medium Term Notes ») programme.

The base prospectus has been filed with and approved by the *Commission de Surveillance du Secteur Financier* (Luxembourg) on June 24, 2019 ; it is available on the website of the Company www.imerys.com in section “Finance / Publications & Regulated Information / Prospectus - bond issue”, at its head office, from the paying agent identified in the base prospectus, as well as on the website of the Luxembourg Stock Exchange www.bourse.lu.

The world leader in mineral-based specialty solutions for industry, with €4.6 billion revenue and 18,000 employees, Imerys delivers high value-added, functional solutions to diversified set of industrial sectors, from processing industries to consumer goods. The Group draws on its knowledge of applications, technological expertise and its material science know-how to deliver solutions based on beneficiation of its mineral resources, synthetic minerals and formulations. These contribute essential properties to customers’ products and performance, including refractoriness, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

More comprehensive information about Imerys may be obtained from its website (www.imerys.com) under Regulated Information, particularly in its Registration Document filed with Autorité des marchés financiers on March 20, 2019 under number D.19-0175 (also available from the Autorité des marchés financiers website, www.amf-france.org). Imerys draws the attention of investors to chapter 4, “Risk Factors and Internal Control”, of its Registration Document.