

Number of outstanding shares and voting rights as of 31 December 2019

published pursuant to the provisions of article L. 233-8-II of the French Code de Commerce and articles 221-1 et seq. and 223-16 of the AMF's General Regulations

| | 31 December 2019 |
|---|------------------|
| Total number of outstanding shares | 79,500,457 |
| Total number of theoretical voting rights determined on all the shares making up the share capital, including those without voting rights (*) | 126,809,677 |
| Total number of net voting rights | 126,268,918 |

() Treasury shares*

The world leader in mineral-based specialty solutions for industry, with €4.6 billion revenue and 18,000 employees, Imerys delivers high value-added, functional solutions to diversified set of industrial sectors, from processing industries to consumer goods. The Group draws on its knowledge of applications, technological expertise and its material science know-how to deliver solutions based on beneficiation of its mineral resources, synthetic minerals and formulations. These contribute essential properties to customers' products and performance, including refractoriness, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

More comprehensive information about Imerys may be obtained from its website (www.imerys.com) under Regulated Information, particularly in its Registration Document filed with Autorité des marchés financiers on March 20, 2019 under number D.19-0175 (also available from the Autorité des marchés financiers website, www.amf-france.org). Imerys draws the attention of investors to chapter 4, "Risk Factors and Internal Control" of its Registration Document.

Investor Relations

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