

Ordinary & Extraordinary Shareholders' General Meeting of May 4, 2020

As previously announced, the Board of Directors, during its meeting of April 6, 2020, has decided that the Shareholders' General Meeting will be held on May 4, 2020, at 2:30 pm (Paris time), at the registered office, **behind closed doors**, without the physical presence of its shareholders, in accordance with the applicable regulations issued by the French Government pursuant to the State of Emergency Law of March 23, 2020 to face the Covid-19 epidemic.

1. The **convening notice** of the Shareholders' General Meeting was **published today in the *Bulletin des Annonces Légales Obligatoires*** (BALO). It contains the agenda, the draft of the amended 3rd resolution following the decision of the Board of Directors to decrease the amount of the dividend to €1.72 per share (vs. €2.15 as initially contemplated) as well as the practical arrangements to participate and vote to such Shareholders' General Meeting that were amended given the current outbreak of Covid-19 epidemic and in accordance with the official order n°2020-321 of the French government on March 25, 2020.
2. The **information and documents relating to the annual Shareholders' General Meeting** of Imerys, provided for by articles R. 225-73-1 and R. 225-83 of the French Code of Commerce, are available on its website (<https://www.imerys.com/finance/finance/shareholders-corner>) and from CACEIS Corporate Trust (details below). Shareholders can request the communication of documents that would not be available on the Company's website by sending their request by email to the following address: **shareholders@imerys.com**; they will be answered, as far as possible, by electronic means.
3. The Shareholders' General Meeting being held behind closed doors, **no attendance card will be delivered** and **vote** may only be cast remotely:
 - either by using the **voting Form** in order to vote by mail or give power to the Chairman of the Shareholders' General Meeting (https://www.imerys.com/sites/imerys.com/files/2020/04/10/GM%2004_05_2020_formulaire%20VPC_voting%20form%20%28bilingual%29.pdf);
 - or by **voting online (recommended by the Company)** through the VOTACCESS website which will be open from April 17, 2020 at 10 a.m. until May 3, 2020, at 3 p.m. (Paris time).

Further details on practical arrangements to participate and vote to such Shareholders' General Meeting are available on the Company's website: https://www.imerys.com/sites/imerys.com/files/2020/04/07/AGM%2004%20May%202020_terms%20and%20conditions%20for%20participation.pdf.

4. You are able to address **written questions** to the Company. These questions must be sent to Imerys for the attention of the Chairman of the Board of Directors, either by **registered letter with acknowledgment of receipt** sent to the registered office, or - **preferably** given the exceptional circumstances due to the Covid-19 - by **email** to the following address: **shareholders@imerys.com**. To ensure written questions can be answered, they must be received by the Company at least four working days before the Shareholders' General Meeting, i.e. **April 27, 2020**, and be sent with an **account registration certificate**.
5. The Shareholders' General Meeting will be broadcast live and rebroadcast on the company website (www.imerys.com/finance).
6. For any information, please contact:

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Warning: in view of the Covid-19 epidemic, information above is likely to change depending on the sanitary and/or legal directives. Updated information and all relevant detail will be updated accordingly and available on our website (<https://www.imerys.com/finance/finance/shareholders-corner>).

The world leader in mineral-based specialty solutions for industry with €4.4 billion in revenue and 16,300 employees in 2019. Imerys delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods. The Group draws on its understanding of applications, technological knowledge and expertise in material science to deliver solutions by benefiting its mineral resources, synthetic minerals and formulations. Imerys' solutions contribute essential properties to customers' products and their performance, including heat resistance, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and water repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

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